

FINANCIAL TRANSACTIONS FORM PLEASE PRINT AND COMPLETE ONLY THE APPROPRIATE ITEMS

Policy	/ Number

4370 PeachtreeRoad, N.E., P.O. Box 105185, Atlanta, GA30348-5185 866-458-7500 or fax: 404-926-4033

Insured's Name	Social Security Number	Email Address	
Owner's Name	Social Security Number	Email Address	
1. AUTOMATIC POLICY LOAN: (For automatic premium payments from Policy Cash Values in the event of lapse)			
☐ Add Remove The Automatic	Policy Loan Provision		
☐ 2. NON-FORFEITURE OPTIONS	: (Submit Original Policy) Co	onvert my policy to:	
☐ Extended Term Insurance Red	uced Paid-Up Insurance		
	nd release of all claims under	The cash surrender value is requested the policy. The surrender will be effective be effected as of the date it is received by	
\square Forward a check for the proceeds le	ess any indebtedness to Owner	:	
☐ Apply proceeds as follows:			
☐ I certify that no bankruptcy proceed	lings, attachment, tax or other	ien claim is now pending against the owner.	
4. POLICY LOAN: Loan Agreement—in the policy is assigned to BFLIC as so subject to the provisions of the policy. Full Amount Pay premiums due of the policy.	ole security for the repayment	of the loan with interest payable in advance	
sor Full amount (if			
		ien claim is now pending against the owner.	
☐ 5. CHANGE OF RIDERS: (Submit	Original Policy) Add	Cancel	
•	Original Policy) Add Family Insurance Rider	Accelerated Death Benefit Rider	
	Single Parent Child Rider	Other	
or pledged. I request the issuance of a	duplicate policy or certificate of	cribed policy and certify that it is not assigned finsurance should original forms no longer be cate, the original policy shall be null and void.	
SIGNATURES: I/We agree that my/our signatu	re(s) below shall apply to each	request which has been checked.	
Owner Date Beneficiary	, Da	te Witness (if signed by a mark) Date	
Spouse Date *Irrevocable	e Beneficiary Da	te Assignee Date	

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